

# Activity Director/Planner/Speaker/Reviewer/Moderator CME Disclosure Form

This form must be completed prior to the planning of the CME activity for any individual (course director, planner, speaker, moderator, or content reviewer) in a position to control the content of the CME activity.

It is a policy of Michigan State University Continuing Medical Education to insure balance, independence, objectivity and scientific rigor in all our individually sponsored or jointly sponsored educational programs.

MSU CME has implemented a mechanism to identify and mitigate all conflicts of interest for all individuals in a position to control the content of an educational activity. This process must be completed prior to the commencement of the activity. Disclosure to learners must also be provided prior to the commencement of the activity. This includes the course director(s), planners, speakers, authors, panel members, moderators, content validation reviewer(s), etc. If an individual refuses to disclose all financial relationship to MSU, they will be disqualified from participating in the CME activity.

As faculty selected to participate in this CME activity, we ask that you review the definitions on the second page of this document and complete the Disclosure and Attestation Form.

Name:		Today's Date:
-	ediate family member or partner) have, at preser n ineligible company as defined by the ACCME, list	•
□NO	YES - Please indicate your rela	tionships below and date/sign
Relationship	Type of Financial Relationship	Name of Company
Yes	1. Employment by an ineligible company (This is a non-resolvable conflict of interest)	
Yes	2. Consultant	
Yes	3. Intellectual property rights	
Yes	4. Speakers' Bureau	
Yes	5. Grant/Research Support	
Yes	6. Consulting fees	
Yes	7. Major Stock Shareholder	
Yes	8. Other Financial or Material Support	
represent that the	l e foregoing information is complete and truthfu	Land Lagree to undate this form within

Date of Submission:

30 days if I acquire any new financial relationships.

Signature of Reporting Individual: \_\_

## **Glossary of Terms**

#### Ineligible Companies (Commercial Interest)

Organizations that are ineligible to be accredited in the ACCME system are those whose primary business is producing, marketing, selling, re-selling, or distributing healthcare products used by or on patients. Examples include:

- Advertising, marketing or communication firms whose clients are ineligible companies
- Bio-medical startups that have begun a governmental regulatory approval process
- Compounding pharmacies that manufacture proprietary compounds
- Device manufacturers or distributors
- Diagnostic labs that sell proprietary products
- Growers, distributers, manufacturers or sellers of medical foods and dietary supplements
- Manufacturers of health-related wearable products
- Pharmaceutical companies or distributors
- Pharmacy benefit managers
- Reagent manufacturers or sellers

### Eligible Companies

Organizations that may be accredited in the ACCME system are those whose mission and function are: (1) providing clinical services directly to patients; or (2) the education of healthcare professionals; or (3) serving as fiduciary to patients, the public, or population health; and other organizations that are not otherwise ineligible.

- Ambulatory procedure centers
- Blood banks
- Diagnostic labs that do not sell proprietary products
- Electronic health records companies
- Government or military agencies
- Group medical practices
- Health law firms
- Health profession membership organizations
- Hospitals or healthcare delivery systems
- Infusion centers
- Insurance or managed care companies
- Nursing homes
- Pharmacies that do not manufacture proprietary compounds
- Publishing or education companies
- Rehabilitation centers
- Schools of medicine or health science universities
- Software or game developers

#### Financial Relationships

Financial relationships are those relationships in which the individual benefits by receiving a salary, royalty, intellectual property rights, consulting fee, honoraria, ownership interest (e.g., stocks, stock options or other ownership interest, excluding diversified mutual funds), or other financial benefit. Financial benefits are usually associated with roles such as employment, management position, independent contractor (including contracted research), consulting, speaking and teaching, membership on advisory committees or review panels, board membership, and other activities from which remuneration is received, or expected.

#### All Financial Relationships

ACCME focuses on financial relationships with ineligible companies (commercial interests) in the 24-month period preceding the time that the individual is being asked to assume a role controlling content of the CME activity. ACCME has not set a minimal dollar amount for relationships to be significant. Inherent in any amount is the incentive to maintain or increase the value of the relationship. Individuals completing this form are to include ALL financial relationships with ineligible companies for the prior 24-months.

#### Conflict of Interest

Circumstances create a conflict of interest when an individual has an opportunity to affect CME content about products or services of an ineligible company with which they have a financial relationship.